

## RETIREMENT ANNUITY WITHDRAWAL

### IMPORTANT INFORMATION

You may only withdraw from the fund if:

- ✓ The value in your retirement annuity is less than R7 000, and you are not contributing to the fund.
  - ✓ You will be emigrating from South Africa and your emigration has been approved.
  - ✓ You are a non-resident who will be leaving South Africa because your work visa will expire soon or who has left South Africa because your work visa has expired.
- Please refer to the latest pre-retirement withdrawal tax tables on the SARS website as a guide on how your cash may be taxed.
  - SARS does not allow cancellation of a tax directive once it is received.
  - If you are 55 years or older you may retire from the fund instead of making a withdrawal. The tax implications of retiring from the fund are different to when you withdraw. Please complete a retirement form if you are 55 years or older.
  - Debit order contributions can only be withdrawn after 32 business days and cheque deposits after 14 days.
  - We will process your instruction once we receive the following:
    - ✓ Completed Retirement Policy Withdrawal Instruction form
    - ✓ Proof of your bank account (cancelled cheque or bank statement)
  - The administrator will complete the withdrawal within 10 business days.

### CUT OFF TIMES

Instructions received before 13:00 (SA time) on a business day will be processed on the same day. Any instruction received after 13:00 on a business day will be processed on the next business day. Instructions in respect of a money market portfolio must be received by 11:00.

### CONTACT US

If you need help with this form, contact us on 021 700 3600 or email [retirement@prescient.co.za](mailto:retirement@prescient.co.za) between 08:00 - 17:00.

### PROVIDE YOUR PERSONAL DETAILS

Membership Number	<input type="text"/>
Full Name	<input type="text"/>
ID or Passport Number (if Foreign National)	<input type="text"/>
Nationality (if Foreign National)	<input type="text"/>
Income Tax Number	<input type="text"/>
Name of Financial Advisor (if applicable)	<input type="text"/>

Has any court orders been made against your interest in the Fund which has not yet been paid to the interested party?

Yes  No

If yes, provide details of the order below:


**REASONS FOR WITHDRAWAL**

Select one of the options below:

- The value in my retirement annuity is less than R7 000 and I want to make a full withdrawal.
- I am emigrating and want to make a full withdrawal.
- I am a non-resident who will be leaving / or has left South Africa at the end of my work visa and want to make a full withdrawal.

**PROVIDE YOUR BANK DETAILS**

South African bank account in the name of the Investor:

Account Holder	<input type="text"/>	Bank	<input type="text"/>
Account Number	<input type="text"/>	Type of Account	<input type="text"/>
Name of Branch	<input type="text"/>	Branch Code	<input type="text"/>

No payments will be made into third party bank accounts (i.e. payment will only be deposited into the bank account of the Investor).

**AUTHORISATION AND DECLARATION**

1. I confirm that all information provided on this form is correct.
2. I have not received advice from the Administrator regarding this instruction.
3. I confirm that my appointed financial advisor may have access to my investment details via the secure section of Prescient's website or via a secure electronic channel at my financial advisor's request.
4. I have read, understood and agree to the latest Terms and Conditions which I understand may have changed since my original investment.

Investor / Mandate Intermediary	
Signature	<input type="text"/>
Full Name	<input type="text"/>
Signed at	<input type="text"/>
Date	<input type="text"/>