

AGRARIUS SUSTAINABILITY ENGINEERED (RF) LIMITED
Incorporated in the Republic of South Africa with limited liability
(Registration Number: 2022/521382/06)
Alpha Code: "AGRI"



("Agrarius" or "the Company")

RESULTS OF THE BOOKBUILD FOR THE AGRARIUS SUSTAINABILITY-LINKED ASSET-BACKED SUKUK, FOCUSING ON THE AGRI SECTOR

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Further to the announcements published on SENS on Tuesday, the 18th and Wednesday, the 19th of October 2022, relating to the bookbuild ("**Bookbuild**") for the Agrarius senior secured, floating rate sustainability-linked asset backed Sukuk notes ("**Agrarius Sukuk**"), the Company is pleased to announce that the Bookbuild was oversubscribed by investors, with subscriptions to the value of R520million having been received, of which R500million was within price guidance.

The Agrarius Sukuk is the first of its kind to list on the JSE and the proceeds from the issuance will be invested by the Company in sustainable and green projects and transactions in the agriculture sector value chain.

Investors who participated in the Bookbuild include high net worth individuals, family offices and institutional investors, from both Shari'ah compliant and non-Shari'ah compliant investor bases, with the final Bookbuild having been allocated to 7 unique Institutions, made up of a range of fund managers, retirement funds, medical aid funds and insurance institutions and 32 individuals and family offices.

Investors are advised that the listing date has been amended from Tuesday, 25 October 2022, to **Friday, 28 October 2022**, subject to the approval of the final signed Applicable Pricing Supplement by the JSE.

Final terms of the inaugural issue are set out below.

Total nominal value of inaugural issue	R500,000,000
Final margin	4,75%
Final profit participation rate:	Reference Rate (3 month JIBAR) plus 4,75%
Issue Date	Friday, 28 October 2022
Maturity Date	Thursday, 28 October 2025, unless redeemed on any Optional Dissolution Date and/or Early Dissolution Date. If any such date is not a Business Day, the date determined in terms of the Following Business Day Convention

21 October 2022
Rosebank

JSE Debt Sponsor – Questco Corporate Advisory Proprietary Limited
JSE Debt Officer – Johan Fourie, 27four Investment Managers



JSE Debt Sponsor
Questco Corporate Advisory Proprietary Limited



Administrator
27four Investment Managers



Company Secretary
Fusion Corporate Secretarial Services Proprietary Limited



Lead Dealer
Moore Debt Advisory JHB