

**AGRARIUS SUSTAINABILITY ENGINEERED (RF) LIMITED**

Incorporated in the Republic of South Africa with limited liability  
(Registration Number: 2022/521382/06)

JSE Share Code: "AGRI/A"

ISIN: ZAG000191214

LEI: 378900376E9ADF2BD166

("Agrarius" or "the Company")



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**ADJUSTMENT TO THE NOMINAL AMOUNT PER AGRARIUS SUKUK AND AMENDED APPLICABLE PRICING SUPPLEMENT**

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Following the listing of the Agrarius senior secured, floating rate sustainability-linked asset-backed Sukuk ("**Agrarius Sukuk**") on the JSE's Bond Market on 28 October 2022, which were issued at a nominal amount of R10,000 each, it has become evident that the JSE's Debt Market's mark-to-market system, cannot facilitate denominations of R10,000.

As a result, the JSE has informed the Company that the nominal amount per Agrarius Sukuk of R10,000 as originally approved by the JSE during the listing application process will have to be adjusted by the Company to R1.00 per Agrarius Sukuk.

The Applicable Pricing Supplement relating to the Agrarius Sukuk ("**APS**") has been amended to reflect the new nominal amount of R1.00 per Agrarius Sukuk ("**Amended APS**"), and all noteholders' holdings will be topped-up with additional Agrarius Sukuk on a 1:10,000 basis.

These changes will take effect on Tuesday, 8 November 2022, for all investors who hold Agrarius Sukuk on Tuesday, 8 November 2022.

Copies of the Amended APS can be downloaded from the Company's website by accessing the following link: <https://www.27four.com/agrarius/investorcentre>.

8 November 2022

Rosebank

JSE Debt Officer – Johan Fourie, 27four Investment Managers



*JSE Debt Sponsor*

**Questco Corporate Advisory Proprietary Limited**