

**AGRARIUS BERGRIVIER SPV
PROPRIETARY LIMITED**
Incorporated in the Republic of South
Africa with limited liability
(Registration Number 2021/112142/07)



("Agrarius Bergrivier")

PERIODIC DISTRIBUTION NOTIFICATION

Agrarius Bergrivier debenture holders (B class notes) are advised of the following Periodic Distribution:

BOND/DEBENTURE CODE	Not applicable
ISIN	Not applicable
PERIODIC DISTRIBUTION COMMENCEMENT DATE	2 February 2024
PERIODIC DISTRIBUTION DATE	30 September 2024
PAYMENT DATE	30 September 2024
MARGIN	Reference Rate plus 4.75% per annum
REFERENCE RATE	<p>For the First Periodic Distribution Period, the 9-month ZAR- JIBAR as determined on 30 January 2024 (or such other generally adopted reference rate to be promulgated by regulation under the Financial Sector Regulation Act 9 of 2017, as amended by which it may be succeeded and/or replaced prior to the Maturity Date).</p> <p>For all subsequent Periodic Distribution Periods, the 6-month ZAR- JIBAR (or such other generally adopted reference rate to be promulgated by regulation under the Financial Sector Regulation Act 9 of 2017, as amended by which it may be succeeded and/or replaced prior to the Maturity Date).</p>
9-MONTH JIBAR AS AT 30 JANUARY 2024	8,85833%
TOTAL FLOATING RATE PAYABLE	9.91730% (for the 9-month period)
PERIODIC DISTRIBUTION AMOUNT DUE PER DEBENTURE:	ZAR 0.09917
TOTAL PERIODIC DISTRIBUTION AMOUNT PAYABLE:	R 197,413.99274
RETURN PERIOD	2 February 2024 to 30 September 2024
DATE CONVENTION	Following Business Day

If any debenture holders wish to reinvest their Periodic Distribution amounts by subscribing for additional debentures, we kindly request you to get in touch with Fagmida Desai or Johan Fourie via email at retailclients@27four.com, who will be available to assist in connecting you with the relevant brokers/financial advisors.

Rosebank
27 September 2024

27four Investment Managers