

AGRARIUS SUSTAINABILITY ENGINEERED (RF) LIMITED

Incorporated in the Republic of South Africa with limited liability

(Registration Number: 2022/521382/06)

JSE Alpha Code: "AGRIB"

ISIN: ZAG000202797

LEI: 378900376E9ADF2BD166

("Agrarius")



PERIODIC DISTRIBUTION NOTIFICATION

Sukuk holders are advised of the following Periodic Distribution:

Bond code:	AGRIB1
ISIN:	ZAG000202797
Periodic Distribution Commencement Date:	2 February 2024
Periodic Distribution Date:	30 September 2024
Payment Date:	30 September 2024
Margin:	Reference Rate plus 4.25% per annum
Reference rate:	<p>For the First Periodic Distribution Period, the 9-month ZAR- JIBAR as determined on 30 January 2024 (or such other generally adopted reference rate to be promulgated by regulation under the Financial Sector Regulation Act 9 of 2017, as amended by which it may be succeeded and/or replaced prior to the Maturity Date).</p> <p>For all subsequent Periodic Distribution Periods, the 6-month ZAR- JIBAR (or such other generally adopted reference rate to be promulgated by regulation under the Financial Sector Regulation Act 9 of 2017, as amended by which it may be succeeded and/or replaced prior to the Maturity Date).</p>
9-month JIBAR as at 30 January 2024:	8.85833%
Total floating rate payable:	5,49477% (for the 9-month period)
Periodic Distribution Amount due per Sukuk note:	ZAR 0.05495
Total Periodic Distribution Amount payable:	R 26,073,007.06849
Return period:	2 February 2024 to 30 September 2024
Date Convention:	Following Business Day

If any Sukuk holders wish to reinvest their Periodic Distribution amounts by subscribing for additional Sukuk notes, we kindly request you to get in touch with Fagmida Desai or Johan Fourie via email at retailclients@27four.com, who will be available to assist in connecting you with the relevant brokers.

Rosebank
25 September 2024

JSE Debt Officer

Johan Fourie
27four Investment Managers



JSE Debt Sponsor

Questco Corporate Advisory Proprietary Limited